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# EMERALD TYRE MANUFACTURERS LIMITED

CORPORATE IDENTIFICATION NUMBER: U25111TN2002PLC048665

Our Company was originally incorporated as “Emrald Resilient Tyre Manufactures Private Limited” a private limited company under the Companies Act, 1956 with the Registrar of Companies (“ROC”), Tamil Nadu pursuant to Certificate of Incorporation dated March 27, 2002. Thereafter, the name of our Company was changed from “Emrald Resilient Tyre Manufactures Private Limited” to “Emerald Resilient Tyre Manufacturers Private Limited” vide special resolution passed by the members at the Extra-ordinary General Meeting held on July 16, 2018. Subsequently, our company was converted into Public Limited Company and name of company was changed from “Emerald Resilient Tyre Manufacturers Private Limited” to “Emerald Resilient Tyre Manufacturers Limited” pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on November 25, 2023, and a fresh certificate of incorporation was issued by the Registrar of Companies, Tamil Nadu dated December 22, 2023. Thereafter, the name of our Company was changed from “Emerald Resilient Tyre Manufacturers Limited” to “Emerald Tyre Manufacturers Limited” vide special resolution passed by the members at the Extra-ordinary General Meeting held on January 11, 2024. The CIN of the Company is U25111TN2002PLC048665. For further details please refer to the chapter titled “History and Corporate Structure” beginning on Page No. 134 of this Red Herring Prospectus

**Registered Office:** Emerald House, Plot No. 2, Second Street, Porur Gardens, Phase-I, Vanagaram, Tiruvallur, Poonamallee, Tamil Nadu, India, 600095  
**Telephone:** +91 9043063194; **Email:** cosec@emeraldtyres.com; **Website:** www.emeraldtyres.com;  
**Contact Person:** Ms. Raja Devika Dhivya, Company Secretary and Compliance Officer;

## OUR PROMOTER: CHANDHRASEKHARAN THIRUPATHI VENKATACHALAM

INITIAL PUBLIC OFFERING UP TO 51,85,200 EQUITY SHARES OF ₹ 10/- EACH (“EQUITY SHARES”) OF EMERALD TYRE MANUFACTURERS LIMITED (“EMERALD” OR THE “COMPANY”) FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (THE “OFFER PRICE”), AGGREGATING TO ₹ [•] LAKHS (“THE OFFER”), COMPRISING A FRESH OFFER OF UP TO 49,86,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS BY OUR COMPANY (“FRESH OFFER”) AND AN OFFER FOR SALE OF UP TO 1,20,000 EQUITY SHARES BY KARTHIKEYAN SWARNAM AND UP TO 79,200 EQUITY SHARES BY S VIJAYALAKSHMI (“THE SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS (“OFFER FOR SALE”). OUT OF THE OFFER, 3,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 48,85,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN OFFER PRICE OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE [•]% AND [•]%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- **QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE**

• **NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE**
- **RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE**

• **MARKET MAKER PORTION: UP TO 3,00,000 EQUITY SHARES OR 5.78% OF THE ISSUE**

**PRICE BAND: ₹ 90 TO ₹ 95 PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH**  
**THE FLOOR PRICE IS 9.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**  
**BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER**

### RISKS TO INVESTORS

- **Our company's ability to secure raw materials at favorable prices is subject to market fluctuations. Any increase in raw material costs could significantly impact our sales, profitability, and overall performance**
- **Our business is dependent on a few of our clients who contribute to significant of our revenues from operations. Any loss of business from them may adversely affect our revenues and profitability.**
- **Our operational efficiency is closely linked to the consistent supply of raw materials, sourced from a selected group of suppliers. Any potential interruption in the flow of raw materials from these suppliers could pose challenges to our operations.**
- **Significant portions of our revenue hinges upon a selected group of clienteles, and the potential loss of any of these key customers may substantially impact our business operations and profitability.**
- **There have been certain lapses and discrepancies and/or typographical errors in Statutory filings. We cannot assure you that no regulatory action will be initiated against us and that no penalties will be imposed on us on account of these lapses.**
- **There have been certain lapses and non-compliances under Factories Act, 1948. We cannot assure you that no regulatory action will be initiated against us and that no penalties will be imposed on us on account of these lapses.**
- **We may not be able to continue investing to increase existing capacities in order to meet the market requirements, capitalize on the new opportunities available or to drive future growth.**
- **Inadequate inventory management may pose risks to our business performance, affecting our sales, profitability, and financial health.**
- **Competition may result in the reduction of our market share or margins, either of which could adversely affect our business or results of operations.**
- **The fund requirement and deployment are based on internal management estimates and have not been appraised by any bank or financial institution. These are based on current conditions and are subject to change in light of changes**

## BID/ISSUE PROGRAM

**ANCHOR INVESTOR BIDDING DATE<sup>(1)</sup>: WEDNESDAY, DECEMBER 04, 2024**  
**BID/ ISSUE OPENS ON<sup>(1)</sup>: THURSDAY, DECEMBER 05, 2024**  
**BID/ ISSUE CLOSES ON: MONDAY, DECEMBER 09, 2024<sup>^</sup>**

<sup>(1)</sup>Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.  
<sup>^</sup>UPI mandate end time and date shall be at 5.00 p.m. on the Bid/ Offer Closing Date.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” beginning on page 210 of Red Herring Prospectus.

**Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see “History and Certain Corporate Matters” on page 145 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 274 of the Red Herring Prospectus

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.  
**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) divided into 2,50,00,000 (Two Crore fifty lakh shares ) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see “Capital Structure” on the page 53 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 5,000 equity shares were subscribed by Kannaki Thirupathi, 5,000 equity shares were subscribed by Chandhrasekharan Thirupathi Venkatachalam Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see “History and Corporate Structure” on page 145 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see “Capital Structure” on page 53 of the Red Herring Prospectus.

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an ‘in-principle’ approval from the NSE for the listing of the Equity Shares pursuant to letter dated November 25, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on November 28, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see “Material Contracts and Documents for Inspection” on page 274 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 221 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE EMERGE (“EMERGE Platform of NSE”) should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer clause pertaining to NSE.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to ‘Risk Factors’ on page 25 of the Red Herring Prospectus.

**ASBA\***  
Simple, Safe, Smart way of Application- Make use of it!!!

**UPI**  
UNITED PAYMENT INTERFACE

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

**UPI-Now available in ASBA for Retail Individual Investors (RII)\*\***  
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Issue Procedure” beginning on page 243 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India (“AIBI”), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website of NSE EMERGE (“SME Portal of NSE”).

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Issue. In accordance with the requirements of the SEBI circular dated November 1, 2018, as amended, For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email id: [investors@gyrcapitaladvisors.com](mailto:investors@gyrcapitaladvisors.com)).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thalpet, Ahmedabad -380 054, Gujarat, India. <b>Telephone:</b> +91 87775 64648 <b>E-mail:</b> <a href="mailto:info@gyrcapitaladvisors.com">info@gyrcapitaladvisors.com</a> <b>Website:</b> <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> <b>Investor grievance:</b> <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a> <b>Contact Person:</b> Mr. Mohit Baid <b>SEBI Registration Number:</b> INM000012810	 <b>LINK INTIME INDIA PRIVATE LIMITED</b> C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400083 Maharashtra, India <b>Telephone:</b> +091 8108114949 <b>E-mail id:</b> <a href="mailto:emerald ipo@linkintime.co.in">emerald ipo@linkintime.co.in</a> <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>Investor Grievance e-mail ID:</b> <a href="mailto:emerald ipo@linkintime.co.in">emerald ipo@linkintime.co.in</a> <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration Number:</b> INR000004058 <b>CIN:</b> U67190MH1999PTC118368	 <b>Ms. Raja Devika Dhivya,</b> Company Secretary & Compliance Officer Emerald House, Plot No. 2, Second Street, Porur Gardens, Phase-I, Vanagaram, Tiruvallur, Poonamallee, Tamil Nadu, India, 600095 <b>Telephone:</b> +91 9043063194 <b>E-mail:</b> <a href="mailto:cosec@emeraldtyres.com">cosec@emeraldtyres.com</a> <b>Website:</b> <a href="http://www.emeraldtyres.com">www.emeraldtyres.com</a>  Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at <https://www.sebi.gov.in>, the website of the BRLM to the Issue at: [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com), the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Emerald House, Plot No. 2, Second Street, Porur Gardens, Phase-I, Vanagaram, Tiruvallur, Poonamallee, Tamil Nadu, India, 600095 ; Telephone: +91 9043063194; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK:** AXIS BANK LIMITED

**UPI:** Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

**On behalf of Board of Directors**  
**For EMERALD TYRE MANUFACTURERS LIMITED**  
**Sd/-**  
**Ms. Raja Devika Dhivya**  
**Company Secretary & Compliance Officer**

**Disclaimer:** EMERALD TYRE MANUFACTURERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Tamil Nadu on November 28, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.emeraldtyres.com](http://www.emeraldtyres.com), the website of the BRLM to the Issue at: [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com), the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled “Risk Factors” beginning on page 25 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.







Continued from previous page...

during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days:

C) Since there are no such transactions to report to under (A) therefore information for primary or secondary transactions (secondary transactions where Promoters / promoter group entities or selling shareholders or shareholder(s) having the right to nominate director(s) in the Board of the Issuer Company, are a party to the transaction), is as below:

Date of allotment	No. of equity shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of Allotment	Nature of consideration	Total Consideration (in ₹)
March 18, 2024	1,56,250	10	160	Conversion of CCD into Equity	Non-Cash	1,56,250
Total	1,56,250	-	-	-	-	1,56,250
Weighted average cost of acquisition (WACA)						160

II. WACA / Floor Price / Cap Price

Please see below details of the weighted average cost of acquisition, based on the details set out under (I) – (A), (B) and (C) above, as compared to the floor price and cap price:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Share)	Floor price* (i.e. INR (90)	Cap price* (i.e. INR (95)
Conversion of CCD into Equity	160	NA	NA

Explanation for Issue Price being [•] times price of face value.

The Issue Price of ₹ [•] has been determined by our Company, in consultation with the BRLM, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Financial Information" on pages 31, 110, 181 and 146 respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" on page 31 and you may lose all or part of your investment. For further details please refer Basis of Issue Price on page no 90 of Red Herring Prospectus of the company.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE<sup>(1)</sup>: WEDNESDAY, DECEMBER 04, 2024

BID/ISSUE OPENS ON<sup>(2)</sup>: THURSDAY, DECEMBER 05, 2024

BID/ISSUE CLOSES ON: MONDAY, DECEMBER 09, 2024<sup>^</sup>

<sup>(1)</sup>Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

<sup>(2)</sup>UPI mandate end time and date shall be at 5.00 p.m. on the Bid/ Offer Closing Date.

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The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RiBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 210 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 145 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 274 of the Red Herring Prospectus

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) divided into 2,50,00,000 (Two Crore fifty lakh shares) / Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 53 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company. 5,000 equity shares were subscribed by Kannaki Thirupathi, 5,000 equity shares were subscribed by Chandrasekharan Thirupathi Venkatachalam Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 145 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 53 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated November 25, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the RoC on November 28, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(14) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 274 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 221 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

ASBA\*

Simple, Safe, Smart way of Application- Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RiBs applying through Registered Brokers, DP's & RTAs. RiBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA shall be to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 243 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail-id: [upi@npci.org.in](mailto:upi@npci.org.in). For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email id: [investors@gyrcapitaladvisors.com](mailto:investors@gyrcapitaladvisors.com)).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div><div><div>GYR Capital Advisors</div><div>CLARITY   TRUST   GROWTH</div></div><div><div>GYR CAPITAL ADVISORS PRIVATE LIMITED</div><div>428, Gala Empire, Near JB Tower, Drive in Road, Thalteji, Ahmedabad -380 054, Gujarat, India.</div><div>Telephone: +91 87775 64648</div><div>E-mail: <a href="mailto:info@gyrcapitaladvisors.com">info@gyrcapitaladvisors.com</a></div><div>Website: <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a></div><div>Investor grievance: <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a></div><div>Contact Person: Mr. Mohit Baid</div><div>SEBI Registration Number: INM000012810</div></div></div>	<div><div><div>LINK Intime</div></div><div><div>LINK INTIME INDIA PRIVATE LIMITED</div><div>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400083 Maharashtra, India.</div><div>Telephone: +91 8108114949</div><div>E-mail id: <a href="mailto:emerald ipo@linkintime.co.in">emerald ipo@linkintime.co.in</a></div><div>Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a></div><div>Investor Grievance e-mail ID: <a href="mailto:emerald ipo@linkintime.co.in">emerald ipo@linkintime.co.in</a></div><div>Contact Person: Shanti Gopalakrishnan</div><div>SEBI Registration Number: INF000004058</div><div>CIN: U67190MH1999PTC118368</div></div></div>	<div><div><div>EMERALD</div></div><div><div>Ms. Raja Devika Dhivya,</div><div>Company Secretary &amp; Compliance Officer</div><div>Emerald House, Plot No. 2, Second Street, Porur Gardens, Phase-I, Vanagaram, Tiruvallur, Poonamallee, Tamil Nadu, India, 600095</div><div>Telephone: +91 9043063194</div><div>E-mail: <a href="mailto:cos@emeraldtyres.com">cos@emeraldtyres.com</a></div><div>Website: <a href="http://www.emeraldtyres.com">www.emeraldtyres.com</a></div></div><div><div>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</div></div></div>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at <https://www.gyrcapitaladvisors.com>, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Emerald House, Plot No. 2, Second Street, Porur Gardens, Phase-I, Vanagaram, Tiruvallur, Poonamallee, Tamil Nadu, India, 600095 ; Telephone: +91 9043063194; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXIS BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors

For EMERALD TYRE MANUFACTURERS LIMITED

Sd/-

Ms. Raja Devika Dhivya

Company Secretary & Compliance Officer

Disclaimer: EMERALD TYRE MANUFACTURERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Tamil Nadu on November 28, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.emeraldtyres.com](http://www.emeraldtyres.com), the website of the BRLM to the Issue at <https://www.gyrcapitaladvisors.com>, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

U GRO

U GRO CAPITAL LIMITED

4th Floor, Tower 3, Equinox Business Park, LBS Road, Kurla, Mumbai 400070

POSSESSION NOTICE APPENDIX IV (See rule 8(1)) (For Immovable Property)

Whereas, the undersigned being the Authorized Officer of UGRO Capital Limited, having its registered office at 4th Floor, Tower 3, Equinox Business Park, LBS Road, Kurla, Mumbai 400070, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of the powers conferred under Section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice to repay the amount mentioned in the notice together with interest thereon, within 60 days from the date of receipt of the said notice. The borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of Section 13 of the Act read with Rule 8 of the said rules of the Security Interest (Enforcement) Rules 2002 on the day, month and year mentioned below. The borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of UGRO Capital Limited for the amount mentioned in the notice together with interest thereon. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

BORROWER DETAILS	Demand Notice Date and Amount	POSSESSION DATE
1) SHREE ASHPURA COAL DEEPO 2) HARESHKUMAR HARIHAI MANEK 3) MANEK SONALBEN HARESHBHAI LOAN ACCOUNT No: HCFMRBSEC00001040452	Demand Notice dated 11-Jun-24 for an amount of Rs. 28.39,584/- (Rupees Twenty-Eight Lakhs Thirty-Nine Thousand Five Hundred Eighty-Four Only) as on 10-Jun-24	27-11-2024

Mortgaged Property :

All that Piece and Parcel of Immovable property being Open N.A Land admeasuring 301-94 Sq. Mt. of Plot No.9 lying and situated at Revenue Survey No. 194 paiki of village Mahendranagar of Morbi Taluka & District, Pin: 363641 butted and bounded On the North: Remaining land of Revenue Survey No. 194; On the South: Plot No. 8; On the East: Road; On the West: Plot No. 13

Date : 29.11.2024. Place: Gujarat SD/- Sudeshna Nag - Authorised Officer - UGRO Capital Limited

Chola

Enter a better life

CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED

Corporate Office: Chola Crest, Super B, C54 & C55, 4, Thiru Vi Ka Industrial Estate, Guindy, Chennai - 600 032.

E-AUCTION SALE NOTICE (Sale Through e-bidding Only)

SALE NOTICE OF IMMOVABLE SECURED ASSETS Issued under Rule 8(6) and 9(1) of the Security Interest (Enforcement) Rules 2002.

Notice is hereby given to the PUBLIC IN GENERAL and in particular to the Borrower(s) and Guarantor(s) indicated in COLUMN (A) that the below described immovable property(ies) described in COLUMN (C) Mortgaged / Charged to the secured creditor the POSSESSION of which has been taken as described in COLUMN (D) by the Authorized Officer of Housing CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED Secured Creditor, will be sold on "As is Where is", "As is what is" and "Whatever there is" as per details mentioned below - Notice is hereby given to Borrower / Mortgagee(s)/ legal heir, legal representatives (Whether Known or unknown), executor(s), administrator(s), successor(s) and assign(s) of the respective Borrower(s) Mortgageor(s) (Since deceased), as the case may be, indicated in COLUMN (A) under Rule 8(6) of the Security Interest (Enforcement) Rules 2002. For detailed terms & conditions of the sale, please refer to the link provided in CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED secured Creditor's website i.e. <https://www.cholamandalam.com&www.auctionfocus.in>

Sr. No.	[A] LOAN ACCOUNT NO. NAMES OF BORROWER(S) / MORTGAGEE(S) / GUARANTOR(S)	[B] DUES TO BE RECOVERED (SECURED DEBTS)	[C] DESCRIPTION OF THE IMMOVABLE PROPERTY / SECURED ASSET	[D] TYPE OF POSSESSION (Possession)	[E & F] RESERVE PRICE (IN ₹) EARNEST MONEY DEPOSIT (IN ₹)	[G] DATE OF AUCTION & TIME
1	Loan Account No.: HL04BAO000062371 Dhaval Pravinchandra Shah Sonam Dhaval Shah Both are Residing At : Tower - A Block 104 Seffron, Near Ankhol, Waghadia Chowkdi, Vadodara 390019. Also At : No. 289, 290, Block No.152/1 / House No.B/41, Saffron Residency, Bh Himalaya Parly Plot, Waghdodiya Road, Saffron Residency, Khatamba, Vadodara 390019 Gujarat / Bh Himalaya Parly Plot, Vadodara-390019	Rs. 29,54,695/- (Rupees Twenty-Nine Lakhs Fifty Four Thousand Six Hundred and Ninety-Five Only) as on 27-11-2024	An immovable Residential Property Being Plot No.B/41 , Plot Area Admeasuring 119.19 Sq.Mts and undivided Share of Common Plot and Road area admeasuring 65.62 Sq.Mtrs.Total Area admeasuring 184.81 Sq.Mtrs. Built up area admeasuring 44.00 Sq. Mtrs. In the Scheme Known as "Saffron Residency" Situated at Block/Survey No. 152/1 (Survey No.289,290) area Admeasuring 16895.00 Sq. Mtrs. of Moje-khatamba, Registration Sub-District, Vadodara, District- Vadodara & Bounded as Under: East:7.5 Mtrs. Society Road, West: Plot No. B/42, North: Ankhol Village Boundary South: Plot No. B/63	(Possession)	Rs. 34,00,000/- (Rupees Thirty-Four Lakhs Only). Rs.3,40,000/- (Rupees Three Lakhs Forty Thousand Only)	16-12-2024 from 02.00 P.M. to 04.00 P.M (with automated extensions of 5 minutes each in terms of the Tender Document)

1. INSPECTION DATE : 12-12-2024.

2. MINIMUM BID INCREMENT AMOUNT : Rs.10,000/-.

3. Last date of submission of Bid/ EMD/ Request letter for participation is 13-12-2024 till 5 PM.

For detailed terms and conditions of the sale, please refer to the link provided on the website of the Secured Creditor i.e. <https://www.cholamandalam.com&www.auctionfocus.in>

\* Together with further interest as applicable in form of loan agreement with, incidental expenses, costs, charges etc. Incurred up to the date of payment and/or realisation thereof.

For any assistance related to inspection of the property, or for obtaining the Bid document and for any other queries, please get in touch with Mr. Sambhajipatil on his Mobile No. +919377583775. E-mail id: [sambhajip@chola.murugappa.com](mailto:sambhajip@chola.murugappa.com) / Mr. Mohd Abdul Qawi on 7305990872. official of CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED to the best of Knowledge and information of the Authorized Officer of CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED there are no encumbrances in respect of the above immovable properties/ secured Assets.

Sd/-

28-11-2024

Place : Baroda

AUTHORISED OFFICER

Cholamandalam Investment and Finance Company Limited

SOUTH INDIAN Bank

Regional Office- Ahmedabad

Shop No.415, 4th Floor, Sakar VII, Ashram Road Navrangpura, Nehru Bridge Junction, Ahmedabad Gujarat, Pincode: 380009, Phone: 079-26585600,07926585700, E-mail: [ro101@sib.co.in](mailto:ro101@sib.co.in).

Ref. No.: RO-AHM/LEG-SAR/AK/26/2024-2025

E- AUCTION SALE NOTICE

Date: 28.11.2024

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) and 9(1) of the Security Interest (Enforcement) Rules, 2002.

To Borrowers, Mr. Ramesh Babulal Gor Plot No.65,Sheri No.1, Karmabhoomi Apartment, Bhanushali Nagar,Bhuj, Kutch-370001.

Mr. Harshad Babulal Gor, Plot No:65,Sheri No.1, Karmabhoomi Apartment, Bhanushali Nagar,Bhuj, Kutch 370001

Mrs. Neha Ramesh Gor, Plot No:65,Sheri No.1, Karmabhoomi Apartment, Bhanushali Nagar,Bhuj, Kutch 370001.

Mrs.Manisha Hasumkh Gor, Plot No:65,Sheri No.1, Karmabhoomi Apartment, Bhanushali Nagar,Bhuj, Kutch 370001

Notice is hereby given to the public in general and in particular to the borrowers that the below described immovable property mortgaged to The South Indian Bank Ltd, Branch Bhuj (Secured Creditor), the Physical possession of which has been taken by the Authorised Officer of The South Indian Bank Limited (Secured Creditor), will be sold on "as is where is" basis, "as is" and "whatever there is" condition on 20.12.2024 for recovery of an amount of Rs. 4,14,93,420.06 (Rupees Four Crore Fourteen Lakh Ninety Three Thousand Four Hundred Twenty and Six Paise Only) as on 27.11.2024, with future interest, costs and expenses etc. thereon due to The South Indian Bank Limited, Branch Bhuj (Secured Creditor), from the above mentioned Borrowers.

**Name of Property Owner - Mr.Harshad Babulal Gor**

**Description of property -** All that part and parcel of land admeasuring 178.34 Sq.mtrs comprised in Revenue Survey No.244/1-A and B, Old Survey No.997/1 of Bhuj Village, Bhuj Taluka, Kutch District, situated on Plot No.65, Part-A (also known as Plot No.65-A) City Survey Ward No.5,Survey entry No.1637,Bhanushali Nagar together with the residential, building in the name of Karmbhoomi Apartment situated therein with a plinth area of approximately 292.51 Sq.mtrs, and all other improvements made therein, owned by Mr.Harshad Babulal Gor, more fully described in Sale Deed No.181/1998 dated 16.01.1998 of SRO Bhuj, bounded by: North : Space for rain water; South : Plot No.66-A, East : 20' Internal Road; West : Plot No.64-A.

**Encumbrances known to the Bank -** No Encumbrance

Reserve Price	2002 Earnest Money Deposit (EMD)	Bid Increment amount	Date and time of E-Auction
Rs: 87,00,000/- (Rupees Eighty Seven Lakh Only)	Rs: 8,70,000/- (Rupees Eight Lakh Seventy Thousand Only) EMD shall be deposited on or before 19.12.2024 till 05.00 PM	Rs. 10,000/- (Rupees Ten Thousand Only)	20.12.2024 from 11.00 A.M. to 12.00 P.M. (with 5 minute unlimited auto extensions till sale is concluded)

For detailed terms and conditions of the sale, please refer to the link provided in web portal of South Indian Bank Ltd, (Secured Creditor) website i.e. <http://www.southindianbank.com>. Details also available at <http://www.bankauctions.in/>.

For any further clarification with regards to inspection of property, terms and conditions of the e-auction or submission of bids, kindly contact Mr. Akil Maniyar, Recovery Officer, The South Indian Bank Ltd - Ahmedabad Regional Office on +91 92846 47412.

Place: Ahmedabad, Date: 28.11.2024

Sd/- AUTHORISED OFFICER

GRIHNUM HOUSING FINANCE LIMITED

(Formerly known as Poonawalla Housing Finance Ltd.) : Registered

Office: 602, 6th Floor, Zero One IT Park, Sr. No.79/1, Chorpad, Mundiwla Road, Pune-411036.

APPENDIX IV (See Rule 8(1)) POSSESSION NOTICE (For Immovable Property)

Whereas, the undersigned being the Authorised Officer of Grihnum Housing Finance Limited (formerly known as Poonawalla Housing Finance Limited) as the Poonawalla Housing Finance Limited changed to Grihnum Housing Finance Limited with effect from 17 Nov 2023 (Previously known as Magma Housing Finance Limited and originally incorporated with name of GE Money Housing Finance Public Limited Company) here-in after referred as Secured Creditor of the above Corporate/ Register office, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred as the "said Act") and in exercise of the powers conferred under Section 13 (12) of the said Act read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued a demand notice below dated calling upon the below Borrowers to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice. The borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/ her under Section 13 (4) of the said Act read with Rule 8 of the said rules of the Security Interest Enforcement Rules 2002 on this 23rd Day of the November of the Year 2024. The borrowers in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of secured Creditor the amount and interest thereon. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets. Details of Property taken in possession are herein below.

Sr. No.	Name of Borrowers	Description of Property	Possession taken Date	Date of statutory Demand Notice	Amount in Demand Notice (Rs.)
1.	Sharma Vinod Kumar, Sunita Bai	All that piece and parcel immovable property being a open Plot No.300 (As Per Kp Block No. 85/300 Admeasuring about 40.23 Sq. Meters), Admeasuring about 53.36 Sq. Yds i.e. 44.62 Sq.Meters Plot area along with undivided proportionate share in the Scheme Known as Sai Angan Residency, Forming Part of Land Bearing Revenue Survey No. 100/101, Block No.85 of Mouje Jolva of Palsana Taluka in the Registration District and sub District of Surat. Particularly Mentioned in Sale Deed Executed.	23/11/2024	08/09/2024	Loan No. HM0190H18100461 Rs.807464/- (Rupees Eight Lakh Seven Thousand Four Hundred Sixty Four Only) payable as on 08/09/2024 along with interest @ 15 p.a. till the realization.
2.	Vohra Sohilbhai, Vohra Nilofar	All that piece and parcel of Non-Agriculture property in Mouje Kasba Padra, Vadodara Lying Being Land Bearing R.S. No. 53/2 Paik 1, T.P. No. 1, F.P. No. 111, as per Final Plot Admeasuring 2234 Sq. Mtrs., Paik Admeasuring 1750 Sq. Mtrs., Known as "Arya Elite" Shops & Flats Paikii Flat No. D-301 on Third Floor of Tower D Built up area Admeasuring 35.83 Sq. Mtrs., Common Utility Admeasuring 6.66 Sq. Mtrs., Total Admeasuring 42.49 Sq. Mtrs., Undivided Share of Land Admeasuring 22.48 Sq. Mtrs., at Registration District & Sub District Vadodara, District Vadodara. Particularly Mentioned in Sale Deed Executed. Bounded as Under: North: Shree Svamam Society After open Space East: Flat No. D-302, West: Flat No. C-302 after open Space, South: Flat No. D-304 After Passage	23/11/2024	08/09/2024	Loan No. HL0062610000005011727 Rs.11,06,890/- (Rupees Eleven Lakh Six Thousand Eight Hundred Ninety Only) payable as on 08/09/2024 along with interest @ 12.5 p.a. till the realization.
3.	Samrath Sen, Kala Bai	All that piece and parcel of the immovable flat no. 303 admeasuring about 761.00 sq. Fts. Equivalent to 70.72 sq. Mtrs. Super built up area, situated on the third floor of the building known as "Shree sai aparth" situated on the N.A. Land bearing Revenue Survey No. 54/paikiplot no. 1 admeasuring about 393.00 sq. Mtrs. situated at pathila, lat. Vapi, dist. Valsad. Particularly mentioned in sale deed executed. Bounded as under- East: by bungalow of babubhai patel, West:by flat no. 302, North: by open space, South: by flat no. 304. Admeasuring area 70.72 sq. Mtrs.	23/11/2024	08/09/2024	Loan No. HL0064610000005037746 Rs.15,82,924/- (Rupees Fifteen Lakh Eighty Two Thousand Nine Hundred and Twenty Four Only) payable as on 08/09/2024 along with interest @ 12 p.a. till the realization.
4.	Kishan Pal, Rima Kishan Pal	All that peace and parcel of immovable open plot no. 25, as per village form no. 7*12 block no. 80/25 admeasuring about 53.30 sq.yard i.e. 44.56 sq. Meters along with undivided share admeasuring about 30.90 sq. Meters (as per revenue record admeasuring about 44.65 sq. Meters) in road and cop in the scheme known as swarg wate and homes, forming part of land bearing revenue survey no. 48, block no. 80 paikae plot no. 1 to 95 of mouje karelli of palsana taluka in the registration district			